

Commentary:-

○ Rupee opened on negative note on back of strong economic data from US as well as negative cues from domestic equity market. But it closed on a flat note at 64.06/USD.

○ NIFTY opened gap down at 10604 mark and extended the fall as it posted day low i.e.10587 mark. Recovery from lower levels helped NIFTY to post day high i.e.10703 mark. But in all it closed with a loss of 94 points at 10667 mark.

○ FIIs were net seller on last trading session for Rs1263.57 cr.

○ USDINR spot is expected to trade in a range of 63.80 to 64.20/USD levels.

Global Equity Market Movement on 5/2/2018

Indices	LCP	PCP	%change
ASIA			
NIFTY	10667	10761	-0.87
SENSEX	34757	35067	-0.88
NIKKEI	22682	23275	-2.55
HANG SENG	32245	32602	-1.09
SHANGHAI	3488	3462	0.73
KOSPI	2492	2525	-1.33
AMERICA			
DJIA	24346	25521	-4.60
NASDAQ	6968	7241	-3.78
S&P500	2649	2762	-4.10
EUROPE			
CAC	5286	5365	-1.48
DAX	12687	12785	-0.76
FTSE	7335	7443	-1.46

Pivot Table

Future (Feb18)	S3	S2	S1	PIVOT	R1	R2	R3
USD/INR	63.9425	64.065	64.16	64.28	64.3725	64.495	64.5875
EUR/INR	79.32	79.665	79.9075	80.2525	80.495	80.84	81.0825
GBP/INR	90.0225	90.3125	90.4675	90.76	90.915	91.2075	91.3625
JPY/INR	58.1425	58.2625	58.4075	58.53	58.6725	58.7925	58.9375

Economic Data Releases on 6th February, 2018

No Important Data

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